

The Role of Trademarks in Protecting a World-Wide Brand Originating in Japan

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January 2022 Video Lecture for JIPA Regional Division's Monthly Meeting



Greenblum & Bernstein

Formed in 1978

35+ Patent attorneys – all technologies

10 Japanese speakers

17 former USPTO examiners

Experienced in Prosecution/Litigation/M&A/IPR/Licensing Strategies

Located in DC area, near Dulles Airport

Often travel to Japan

Overview



- CREATION/SELECTION OF TRADEMARK
- TRADEMARK SEARCHES
- FILING STRATEGY
- PROSECUTION
- MAINTAINING TRADEMARK RIGHTS/ USE REQUIREMENTS
- ENFORCEMENT



CREATION/SELECTION OF TRADEMARK



- Distinctiveness
 - Levels of distinctiveness
 - Fanciful
 - Arbitrary
 - Suggestive
 - Descriptive
 - Generic
- Inappropriate meaning/Cultural issues



Trademark Searches

 Various public databases to search for identical marks as a starting point (prior to conducting "comprehensive" trademark searches)

• Timing – prior to or at same time as filing applications

Foreign equivalents

Filing Strategy



- Which mark(s)
 - Word Mark, Logo



- English/Japanese (Kanji/Katakana)
 - o (1) "chiru" (2) "chill"

(3) チル

Label



Filing Strategy



- Which mark(s)
 - Shape/Color(s)/Design ("trade dress")



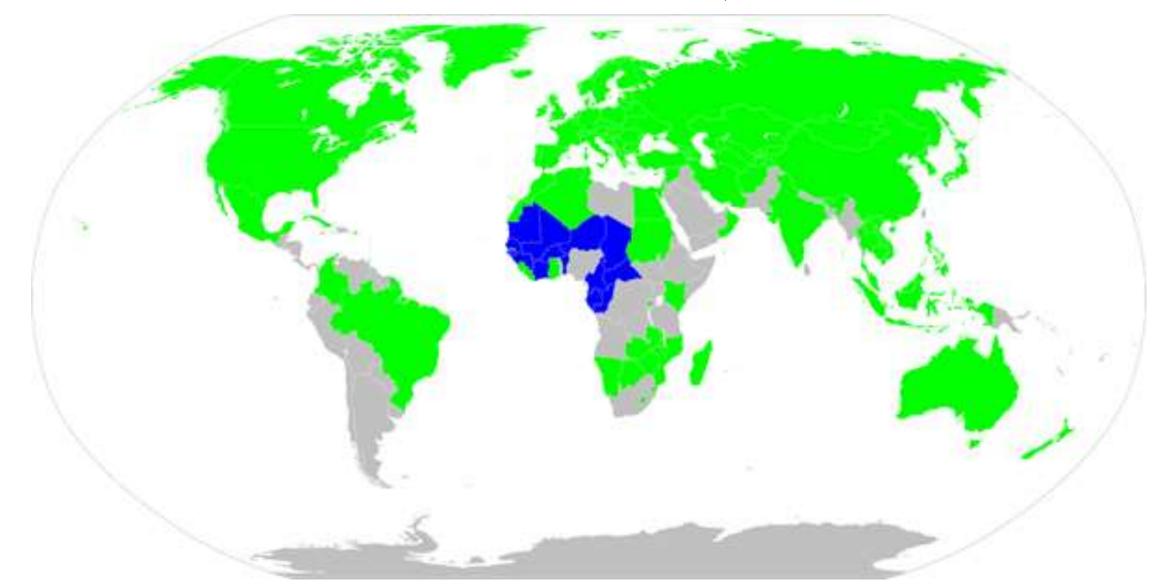
Design Patent

Copyright

Filing Strategy (continued)



- Where to file
- National v. International filing (Madrid Protocol)



Filing Strategy (continued)



• PROS/CONS OF MADRID PROTOCOL (INTERNATIONAL REGISTRATION)

PROS

COSTS

- Filing Fees
- Renewal Fees
- Changes of Ownership

Reduces Maintenance Burden

CONS

"Central Attack"

Portfolio management

Different Renewal Deadlines, e.g., U.S., Mexico,
 Philippines

Issues Unique to United States:

- Cannot amend to Supplemental Register
 Register
 - No reclassification of goods/services
 - Cannot amend mark

Filing Strategy (continued)



 Advantages to relying on foreign application or registration when filing national U.S. application

- No need to submit Statement of Use, but...
 - There is a 3-year non-use cancellation period
 - New USPTO Ex Parte cancellation procedures



Prosecution of U.S. Trademark Applications

- Filing basis
 - what constitutes "use" in United States
- Office Actions
 - "Likelihood of confusion" refusal
 - o "Merely descriptive" refusal
- Oppositions
 - 30-day publication period



Maintenance of U.S. Trademark Registrations

- Declaration of Use due between 5th and 6th year following U.S. registration date and Renewal/Declaration of Use due every 10 years from U.S. registration date
- Must submit at least one "specimen" (proof of use) per Class
 - SPECIMEN
 - Use of mark on product, labels, packaging, website (product must be available for purchase), trade show display
 - Post-Registration audits



⊕ zoom

Chiru Junmai Ginjo Sake

750ml

WINERY DIRECT*

Oregon - This Junmai Ginjo Sake delivers flavors of red berries, cherry, guava, and mochi. It is mildly sweet with aromas of melon, grapes, and hints of tropical fruit on the nose.

COUNTRY / STATE Oregon

WINE TYPE Sake & Plum Wine

VARIETAL Sake

STYLE Semi-sweet

ABV 14.8%

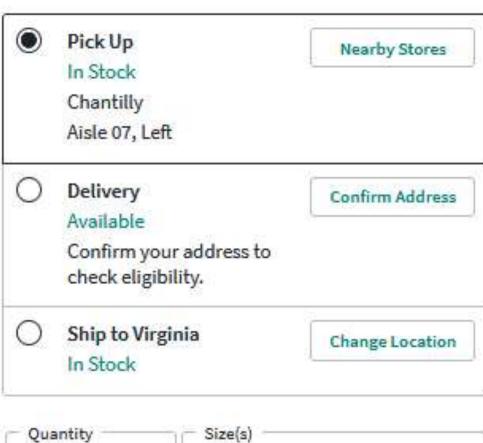
TASTE Red Berry, Guava, Cherry

BODY Medium-bodied

SKU 213348750-1

**** 4.0 (10)

\$19.99





Add To Cart

*Price, vintage and availability may vary by store.

Share **f y p M**



⊕ zoom

Joto Junmai One Cup Sake ""The Graffiti Cup""

200ml

Japan-Packaging of Joto One Cup was designed by Japanese graffiti artist, Shiro. Made by Marumoto Brewery, which grows yamada nishiki, the most famous sake rice. Some of this sake is blended into this affordable, single serving to give it a fruitier style.

BRAND Joto

COUNTRY/STATE Japan

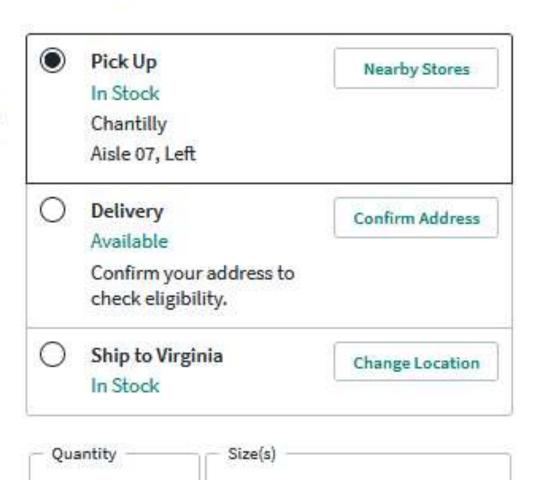
WINE TYPE Sake & Plum Wine

VARIETAL Sake

SKU 213500200-1

**** 5.0 (6)

\$3.99



Add To Cart

200ml (Single)

*Price, vintage and availability may vary by store.

Share









Save to List



Brand Management/Enforcement

- Trademark Watches
- Competitor Watches
- Social media watches
- UDRP proceedings (domain names register important domain names)
- Importance of U.S. Registration (can record with U.S. Customs and Border Protection (CBP), social media/e-commerce takedown notices, Amazon Brand Registry, etc.)

TAKEAWAYS



- Select a distinctive mark
- Conduct trademark search before use of mark in U.S.
- What marks and where to file (including whether to utilize *Madrid* system)
- Importance of "use" of the mark in the U.S.
- Active "Policing" of Brand



THANK YOU FOR YOUR TIME!

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